



Successful share capital increase of €4.98 million

- Total request of 9.23 million euros
- Subscription rate of 213%
- Exercise of extension clause
- Operation raised to 4.98 million euros

PARIS, October 27, 2017 - Ecoslops (ISIN: FR0011490648; Ticker: ALESA / PEA-PME eligible), an innovative technology company that upgrades ship-generated hydrocarbon residue, or “slops”, into valuable new fuels and light bitumen, announces the successful completion of its capital increase with preferential subscription rights maintained for gross proceeds of €4.98 million.

Vincent Favier, CEO of Ecoslops, said: "This capital increase has been a great success. I would like to thank our current shareholders as well as the new shareholders who have shown such confidence in us. The proceeds of this capital increase will enable Ecoslops to finance its strategic development and growth ambitions both in France and abroad."

The Company recorded a total demand of €9.23 million, representing a subscription rate of approximately 213% compared to the initial transaction excluding the extension clause, which totalled a gross amount of €4.33 million.

At the end of the subscription period, which ended on October 20, 2017, 710,359 new shares were requested, representing a demand of 213% compared to the 333,199 initial shares offered. Given the level of demand registered, the Company has decided to exercise the full extension clause, of 49,979 additional shares, bringing the capital increase to an overall gross amount of €4.98 million for a total of 383,178 new shares issued at €13.00 per share.

The share capital of the post-capital increase will amount to €4,381,572, divided into 4,381,572 shares with a nominal value of €1 each representing as many theoretical voting rights.

The Company notes that the following four initial shareholders, J4A Holdings II, Gemmes Venture, Bluebird Investments and Soprema, undertook to subscribe to the capital increase in the amount of their rights.

CM-CIC Market Solutions and the firm D'Hoir Beaufre Associés acted as advisers in this transaction.



About Ecoslops (<http://www.ecoslops.com>):

Ecoslops has developed and implemented a unique technology to upgrade maritime transport oil residues (slops and sludge) into new fuels and light bitumen. The solution proposed by Ecoslops is based on a unique micro-refining industrial process that transforms these residues into commercial products that meet international standards. Ecoslops offers an economic and ecological solution to port infrastructure, waste collectors and ship-owners through its processing plants.

Ecoslops is listed on **Euronext Growth** in Paris (ISIN: FR0011490648; ticker: ALESA) and is PEA PME eligible and is in the EnterNext PEA-PME 150 index.

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